



**FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY**

MAKE HISTORY

**BECOME A MEMBER OF THE HERITAGE CLUB
Four Seasons YMCA**



THE HERITAGE CLUB

The Four Seasons YMCA wishes to invite our friends and supporters to consider becoming members of our Heritage Club.

Members of the Heritage Club are a special group of friends who believe in the purpose and values of the YMCA. They want to ensure a better tomorrow for our society's children, youth and families, especially those in need.

The Heritage Club recognizes and honors those who have included the Four Seasons YMCA in their estate plans with a future gift through a bequest, life insurance, or trust arrangement; or have made an outright gift to the Endowment Fund. Gifts to endowment funds are not spent. They are invested in perpetuity and only a portion of the investment income is used to fund YMCA programs each year.

Through the Four Seasons YMCA Heritage Club, you will be a community builder and your contribution will be respected and recognized for years to come.

HOW CAN I HELP?

Bequests

A family can will to the YMCA certain personal property or real estate, a specific sum of money or a percentage of estate assets. This can be for a designated purpose - We have sample "will clauses" available upon request.

Direct Gifts

A gift of cash, publicly traded securities, and other assets can be given to the Endowment Fund. You will receive an income tax receipt for your donation and may save capital gains taxes.

Gifts That Give Back

There are some gifts that provide a lifetime of income and a future gift to the YMCA. These types of gifts are irrevocable and provide immediate tax benefits. We are happy to share more about these types of gifts if they fit your situation.

Retirement Funds

Retirement funds may be the most significant asset for many families. Individuals may name the YMCA as a beneficiary for all or any portion of funds remaining at death.

Life Insurance

When the added protection of an insurance policy is no longer needed, transferring the policy's ownership to the YMCA can result in tax benefits for you and a generous gift for the YMCA. The YMCA can also be included as a beneficiary, contingency beneficiary or owner of a new or existing policy.

Personal Benefits

Donors benefit from planned giving by becoming eligible for tax and estate planning advantages. Donors also benefit from knowing their gift will ensure the continued presence of the YMCA in our community helping to build a better tomorrow for our children and families. Specialists are available to explain more fully each of these gift plans and to assist you in meeting your financial needs and desires.





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